



**FIRSTMergERS**  
GROUP



First Mergers Group client Gemma Power Systems, LLC merged with Argan, Inc. (AMEX: AGX). Gemma Power is a leading powerplant builder with expertise in the rapidly growing alternative fuel industry including biodiesel, ethanol and other power energy systems with a current backlog of over \$200 million.

In addition to the above transaction, First Mergers Group served as the exclusive advisor to the seller in the following transactions:

**The Jordan Company's Purchase of Joyner's Mechanical, Inc.**

**The Jordan Company's purchase of Facilitech, Inc.**

**The Jordan Company's purchase of Acosta Mechanical, Inc.**

**The sale of Salas O'Brien Engineers, Inc to a Private Equity Group**

First Mergers Group also served as an advisor to the The Linc Group in its acquisition of the following from PEPCO Energy Services, Inc.:

**Seaboard Mechanical**

**MET Electrical Testing Company**

**Carolina Electrical Testing**

**Certain Assets and Contracts of Unitemp**